Surya Gupta & Associates
Company Secretaries

COMPLIANCE CERTIFICATE

(Pursuant to Regulation 163(2), Part III of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 including any amendment / modification thereof)

To
The Members
Nihar Info Global Limited,
Nihar House, No. 34, Ganesh Nagar,
West Marredpally, Secunderabad - 500026.

Dear Sirs,

Sub: Certificate on the Compliance with the conditions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 by M/s. Nihar Info Global Limited

1. This Certificate is issued in connection with the proposed preferential issue of Nihar Info Global Limited (**"the Company"**). In terms of Regulation 163(2) under Chapter V (Preferential Issue) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the **"SEBI ICDR Regulations"**), the Company is required to obtain a report from a Practising Company Secretary with regard to compliance with the conditions and requirements of the SEBI ICDR Regulations for the proposed preferential issue of Equity Shares and Convertible Equity Warrants.

2. In terms of Regulation 160 of the SEBI ICDR Regulations, the Company has issued notice to the members to hold the **32nd Annual General Meeting ("AGM")** on **Wednesday, 30th September, 2026** through Video Conferencing (VC) / Other Audio-Visual Means (OAVM), for the proposed:

(i) Issuance of up to **11,70,000 (Eleven Lakhs Seventy Thousand) Equity Shares** of face value Rs. 10/- each, for cash, to **Non-Promoter category** ("Proposed Allottees - Equity Shares"); and

(ii) Issuance of up to **20,00,000 (Twenty Lakhs) Convertible Equity Warrants** of face value Rs. 10/- each, for cash, each convertible into 1 (one) Equity Share of face value Rs. 10/-, to **Promoters and Promoter Group** ("Proposed Allottees - Warrants"),in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The copy of the notice seeking approval of the Members and the accompanying statement containing details of the preferential issue as required by the SEBI ICDR Regulations has been prepared by the Management of the Company.

3. In terms of Regulation 161 of the SEBI ICDR Regulations, the Company has determined the **Relevant Date to be 28th August, 2026**, is to be held to consider the proposed preferential issue, being the date thirty (30) days prior to the date on which the shareholders meeting and the day preceding the weekend or the holiday, where the relevant date falls on a weekend or a holiday.

SURYA GUPTA & ASSOCIATES Company Secretary C.P. No. 10828 New Delhi

Chamber No. 11, Basement, Saraswati Bhawan, ¼, Lalita Park, Laxmi Nagar, Delhi-110092
Mob: +91 9711848828, 011-43282052
Email: cssuryagupta@gmail.com

Management's Responsibility for the Statement

4. The preparation of the accompanying Statement, including its contents, is the responsibility of the Management of the Company. This responsibility includes designing, implementing and maintaining internal controls relevant to the preparation and presentation of the Statement.

5. The Management is also responsible for ensuring that the Company complies with the requirements of the SEBI ICDR Regulations, including those set out below, and the provisions of the Companies Act, 2013 (**"Act"**) with respect to further issue of capital, and for providing all relevant information to BSE Limited (BSE):

(i) Determining the Relevant Date, being the date thirty (30) days prior to the date on which the meeting of shareholders is held to consider the proposed preferential issue;

(ii) Determination of the minimum price of the Equity Shares and Convertible Equity Warrants, being the highest of the following:

(a) The 90 trading days' volume weighted average price of the Company's shares quoted on the recognised Stock Exchange preceding the "Relevant Date"; or

(b) The 10 trading days' volume weighted average price of the Company's shares quoted on the recognised Stock Exchange preceding the "Relevant Date" or

(c) The price determined under the valuation report obtained by the Company from an independent registered valuer in terms of Regulation 166A of the SEBI ICDR Regulations.

Certifier's Responsibility

6. Pursuant to the requirements of Sub-paragraph (2) of Regulation 163 of Part III of Chapter V of the SEBI ICDR Regulations, it is our responsibility to obtain limited assurance and conclude as to whether the Statement setting out the details of the proposed preferential issue of Equity Shares and Convertible Equity Warrants to the Proposed Allottees, as set out in the AGM notice dated 31st August, 2026, is in accordance with the requirements of the SEBI ICDR Regulations as applicable to the preferential issue of Equity Shares and Convertible Equity Warrants.

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Company Secretaries of India (**"ICSI"**). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICSI.

8. A limited assurance engagement includes performing procedures to obtain sufficient appropriate evidence that varies in nature, timing and extent from a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had we performed a reasonable assurance engagement. Accordingly, we have performed the following procedures in relation to the Statement:

a. Noted the Relevant Date, being the date thirty (30) days prior to the date on which the shareholders meeting is to be held and the day preceding the weekend or the holiday, where the relevant date falls on a weekend or a holiday, to consider the proposed preferential issue;

SURYA GUPTA & ASSOCIATES
Company Secretary
C.P. No. 10828
New Delhi

b. Verified the calculation of the minimum price of the Equity Shares and Convertible Equity Warrants to be allotted in the preferential issue in accordance with the pricing formula given in paragraph 5(ii) above;

c. Obtained and read the copy of the Notice of AGM of the Company seeking the approval of the Members for the proposed preferential issue;

d. Examined and confirmed that the Notice includes the Special Resolution to be sought in relation to the proposed preferential issue of Equity Shares and Convertible Equity Warrants of the Company;

e. Obtained and read the certified copy of the resolution passed at the meeting of the Board of Directors held on 31st August, 2026 in respect of the proposed preferential issue;

f. Conducted relevant management inquiries and obtained necessary representations.

Conclusion

Based on our examination as above, and the information and explanations given to us, nothing has come to our attention that causes us to believe that the Statement setting out the details of the proposed preferential issue of Equity Shares and Convertible Equity Warrants to the Proposed Allottees, as set out in the AGM notice dated 2026, is not in accordance with the requirements of the SEBI ICDR Regulations as applicable to the preferential issue of Equity Shares and Convertible Equity Warrants.

Restriction on Use

This report is addressed to and provided to the Board of Directors of the Company solely for the purpose of further submission to the Annual General Meeting of shareholders considering the proposed preferential issue of Equity Shares and Convertible Equity Warrants, and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For Surya Gupta & Associates
Company Secretaries

SURYA GUPTA & ASSOCIATES
Company Secretary
C.P. No. 10828
New Delhi

Suryakant Gupta
M. No.: F9250
COP No.: 10828
UDIN: F009250H001391312
Peer Review: 7246/2025

Date: 05.09.2026
Place: Delhi